

NEW VENTURETEC

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New Venturetec: Results for the fiscal year 2008 / 2009 per September 30, 2009

Zug, November 4, 2009. As reported by New Venturetec on September 8, 2009 Osiris Therapeutics Inc., the main investment of New Venturetec, missed its phase III clinical endpoint for GvHD. The shares of Osiris declined significantly and contributed mainly to the result of New Venturetec with an unrealized loss of USD 52'205'747. This was a big disappointment. Osiris remains focused on getting the product on the market for diseases where it does show efficacy.

New Venturetec closed the fiscal year 08/09, ended September 30, 2009, with a loss of USD 94'604'766, compared with a loss of USD 5'571'379 in the fiscal year 07/08. The net asset value per share decreased from USD 25.07 to USD 6.14 which equals -75.51% during the reporting period; in CHF respectively from 28.18 to 6.36 or -77.43%. The share price in the same period decreased from CHF 13.50 to CHF 5.08, or -62.37%.

As of September 30, 2009, New Venturetec held six investments with two investments valued higher than the investment costs and four below investment costs. The net asset value per September 30, 2009 is USD 30'685'778. The paid-in and additional paid-in capital since inception is USD 118'000'000. The management fee earned in the reporting period was not paid, but rather accrued. USD 226'449 of the accrued management fee from 2004 was paid in the reporting period. The board remuneration for each outside board member for the reporting period was CHF 50'000.

Peter Friedli and Madison Partners waived 50% or USD 4'970'034 of accrued management fee, which represents USD 1.00 per share effective November 4, 2009. The other half remains accrued. New Venturetec and Madison Partners also agreed to reduce the management fee from 1.5% to 0.75% going forward starting October 1, 2009.

The annual report, including financial statements for the reporting period can be downloaded from www.newventuretec.com.

New Venturetec is a publicly traded Swiss investment company (SIX: NEV) which invests directly in venture capital companies in the USA.