

New Venturetec Ltd.

**Interim statutory financial
statements for the period
October 1, 2018 to
July 9, 2019**

Interim statutory financial statements for the period October 1, 2018 to July 9, 2019

Balance sheet

	Note	July 9, 2019 (unaudited) CHF	September 30, 2018 (audited) CHF
Assets			
Cash and cash equivalents		72,176,827	939,151
Other accounts receivable		15,008	6,266
Current assets		72,191,835	945,417
Venture capital investments		6,530,408	51,933,159
Non-current assets		6,530,408	51,933,159
Total assets		78,722,243	52,878,576
Liabilities and equity			
Loan payable to related party, interest bearing		6,139,399	6,589,310
Convertible notes payable to related party, interest bearing		0	12,000,000
Accrued expenses and deferred income		137,880	557,206
Short term liabilities		6,277,279	19,146,516
Loan payable to related party, interest bearing		0	1,000,000
Convertible notes, interest bearing		0	1,125,000
Long term liabilities		0	2,125,000
Total liabilities		6,277,279	21,271,516
Share capital		37,894,716	30,000,000
Legal capital reserves			
Reserves from capital contributions		36,980,707	32,500,000
Accumulated losses			
Accumulated losses brought forward		(30,892,940)	(57,565,318)
Net profit for the period		28,462,481	26,672,378
Shareholders' equity		72,444,964	31,607,060
Total liabilities and shareholders' equity		78,722,243	52,878,576

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Income statement

	Interim period ended July 9, 2019 (unaudited) CHF	Year ended September 30, 2018 (audited) CHF
Note		
Gains on venture capital investments	34,780,646	3,958,778
Reversal of impairment losses on investment in subsidiary	0	24,031,035
Interest income	295,731	0
Other income	8,646	0
Total income	35,085,023	27,989,813
Loss on venture capital investments	(3,184,223)	0
Interest expenses	(575,087)	(875,900)
Foreign exchange losses	(2,079,992)	(7,015)
General and administrative expenses	(782,213)	(433,631)
Total expenses	(6,621,515)	(1,316,546)
Profit before tax	28,463,508	26,673,267
Direct taxes	(1,027)	(889)
Profit after tax	28,462,481	26,672,378