

New Venturetec AG, in Liq.

NET ASSET VALUE - August 31. 2018

Shares issued private	4,500,000	Price: USD 23.83	USD 107'250'000
Shares issued IPO	500,000	Price: CHF 33.00 (ex.rate 1.47)	USD 11'250'000
Shares issued conversion	<u>1,315,786</u>	Price: CHF 9.50 (ex.rate 1.00)	<u>USD 12'509'517</u>
	6,315,786		USD 131'009'517

Total paid in capital	USD	131,009,517
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Realized gain* (since inception to date)	USD	129,451,712.00
Realized loss* (since inception to date)	USD	109,585,211.82

*inclusive reinvestments

Investment appreciation of current portfolio companies

Unrealized gain	USD	0.00
Unrealized loss	USD	<u>-1,299,079.77</u>
Total appreciation	USD	-1,299,079.77

NAV

Cost of investments	USD	7,148,355.41
Appreciation of investments	USD	<u>-1,299,079.77</u>
Estimated value of investments	USD	5,849,275.64
Convertible Notes	USD	0.00
Loan	USD	0.00
Bank Loan	USD	0.00
Accounts payable and accrued expenses	USD	-122,000.00
Accounts receivables	USD	0.00
Cash at bank	USD	<u>66,573,553.96</u>
Estimated value	USD	72,300,829.60
NAV per share USD		11.45
NAV per share CHF		11.23

Exchange rate USD/CHF	0.9811
Closing Market Price August 31. 2018	CHF 10.50

Remarks:

New Venturetec AG in Liq. was put into liquidation on July 10, 2019.

The above estimated net asset value does not consider any provision or accruals for upcoming operational expenses and/or liquidation expenses.

New Venturetec NAV - August 31, 2018

INDUSTRY/ COMPANY	AMOUNT USD	% CAPITAL	SECURITIES	PRICE COST	PRICE REPORTED	UNREALIZED GAIN (LOSS)	TOTAL EST. VALUE	% NAV
1. Myriad Genetics	7,148,355.41	100.0	248,588 Shares	28.76	23.53	-1,299,079.77	5,849,275.64	8.1
TOTAL	7,148,355.41	100.0				-1,299,079.77	5,849,275.64	8.1