

# New Venturetec

## NET ASSET VALUE - June 14, 2019

|                          |                  |                                 |                        |
|--------------------------|------------------|---------------------------------|------------------------|
| Shares issued private    | 4,500,000        | Price: USD 23.83                | USD 107'250'000        |
| Shares issued IPO        | 500,000          | Price: CHF 33.00 (ex.rate 1.47) | USD 11'250'000         |
| Shares issued conversion | <u>1,315,786</u> | Price: CHF 9.50 (ex.rate 1.00)  | <u>USD 12'509'517</u>  |
|                          | <b>6,315,786</b> |                                 | <b>USD 131'009'517</b> |

**Total paid in capital** **USD** **131,009,517**

Realized gain\* (since inception to date) USD 129,451,712.00  
 Realized loss\* (since inception to date) USD 109,585,211.82

\*inclusive reinvestments

### Investment appreciation of current portfolio companies

Unrealized gain USD 0.00  
 Unrealized loss USD -1,179,757.53  
**Total appreciation** USD **-1,179,757.53**

### NAV

Cost of investments USD 7,148,355.41  
 Appreciation of investments USD -1,179,757.53  
 Estimated value of investments USD **5,968,597.88**  
 Convertible Notes USD 0.00  
 Loan USD -6,282,943.22  
 Bank Loan USD 0.00  
 Accrued expenses USD -100,000.00  
 Accounts receivables USD 0.00  
 Cash at bank USD 73,029,920.91  
**Estimated value** USD **72,615,575.56**  
**NAV per share USD** **11.50**  
**NAV per share CHF** **11.42**

Exchange rate USD/CHF 0.9935  
**Closing Market Price June 14, 2019** CHF 9.85

## New Venturetec NAV - June 14, 2019

| INDUSTRY/<br>COMPANY | AMOUNT<br>USD       | %<br>CAPITAL | SECURITIES        | PRICE<br>COST | PRICE<br>REPORTED | UNREALIZED<br>GAIN<br>(LOSS) | TOTAL<br>EST. VALUE | %<br>NAV   |
|----------------------|---------------------|--------------|-------------------|---------------|-------------------|------------------------------|---------------------|------------|
| 1. Myriad Genetics   | 7,148,355.41        | 100.0        | 248,588<br>Shares | 28.76         | 24.01             | -1,179,757.53                | 5,968,597.88        | 7.6        |
| <b>TOTAL</b>         | <b>7,148,355.41</b> | <b>100.0</b> |                   |               |                   | <b>-1,179,757.53</b>         | <b>5,968,597.88</b> | <b>7.6</b> |