

New Venturetec

NET ASSET VALUE - April 30, 2019

Shares issued private	4,500,000	Price: USD 23.83	USD 107'250'000
Shares issued IPO	500,000	Price: CHF 33.00 (ex.rate 1.47)	USD 11'250'000
Shares issued conversion	<u>1,315,786</u>	Price: CHF 9.50 (ex.rate 1.00)	<u>USD 12'509'517</u>
	6,315,786		USD 131'009'517

Total paid in capital	USD	131,009,517
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Realized gain* (since inception to date)	USD	129,451,712.00
Realized loss* (since inception to date)	USD	109,585,211.82

*inclusive reinvestments

Investment appreciation of current portfolio companies

Unrealized gain	USD	412,399.29
Unrealized loss	USD	<u>0.00</u>
Total appreciation	USD	412,399.29

NAV

Cost of investments	USD	4,694,800.71
Appreciation of investments	USD	<u>412,399.29</u>
Estimated value of investments	USD	5,107,200.00
Convertible Notes	USD	-758,839.50
Loan	USD	-7,583,816.57
Bank Loan	USD	0.00
Accrued expenses	USD	0.00
Accounts receivables	USD	0.00
Cash at bank	USD	<u>77,899,538.44</u>
Estimated value	USD	74,664,082.38
NAV per share USD		11.82
NAV per share CHF		12.05

Exchange rate USD/CHF	1.0191
Closing Market Price April 30, 2019	CHF 8.90

New Venturetec NAV - April 30, 2019

INDUSTRY/ COMPANY	AMOUNT USD	% CAPITAL	SECURITIES	PRICE COST	PRICE REPORTED	UNREALIZED GAIN (LOSS)	TOTAL EST. VALUE	% NAV
1. Myriad Genetics	4,694,800.71	100.0	160,000 Shares	29.34	31.92	412,399.29	5,107,200.00	6.2
TOTAL	4,694,800.71	100.0				412,399.29	5,107,200.00	6.2